



# FRISCO ISD

## DEMOGRAPHIC STUDY

October 2022



POPULATION AND SURVEY ANALYSTS  
[WWW.PASATX.COM](http://WWW.PASATX.COM)

# DEMOGRAPHIC TRENDS

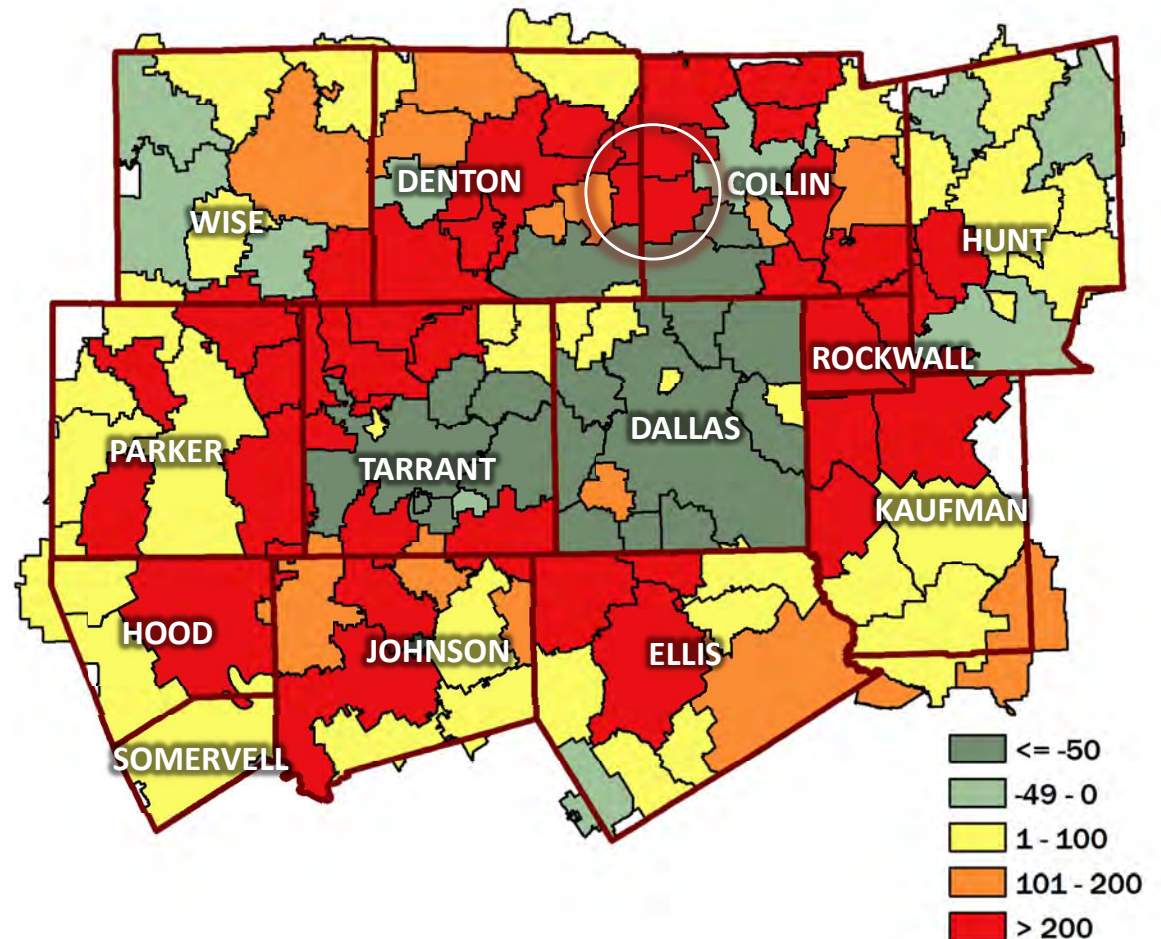


# Numeric Change in Enrollment

Fall 2020 to Fall 2021



	School District	Change
1	Prosper ISD	2,642
2	<b>Frisco ISD</b>	<b>2,332</b>
3	Northwest ISD	2,200
4	Denton ISD	1,684
5	Forney ISD	1,584
6	Eagle Mountain-Sagin	1,219
7	Princeton ISD	949
8	Rockwall ISD	939
9	Melissa ISD	770
10	Royse City ISD	743
11	Wylie ISD (Collin)	728
12	Aledo ISD	645
13	Midlothian ISD	593
14	Community ISD	592
15	Crandall ISD	583



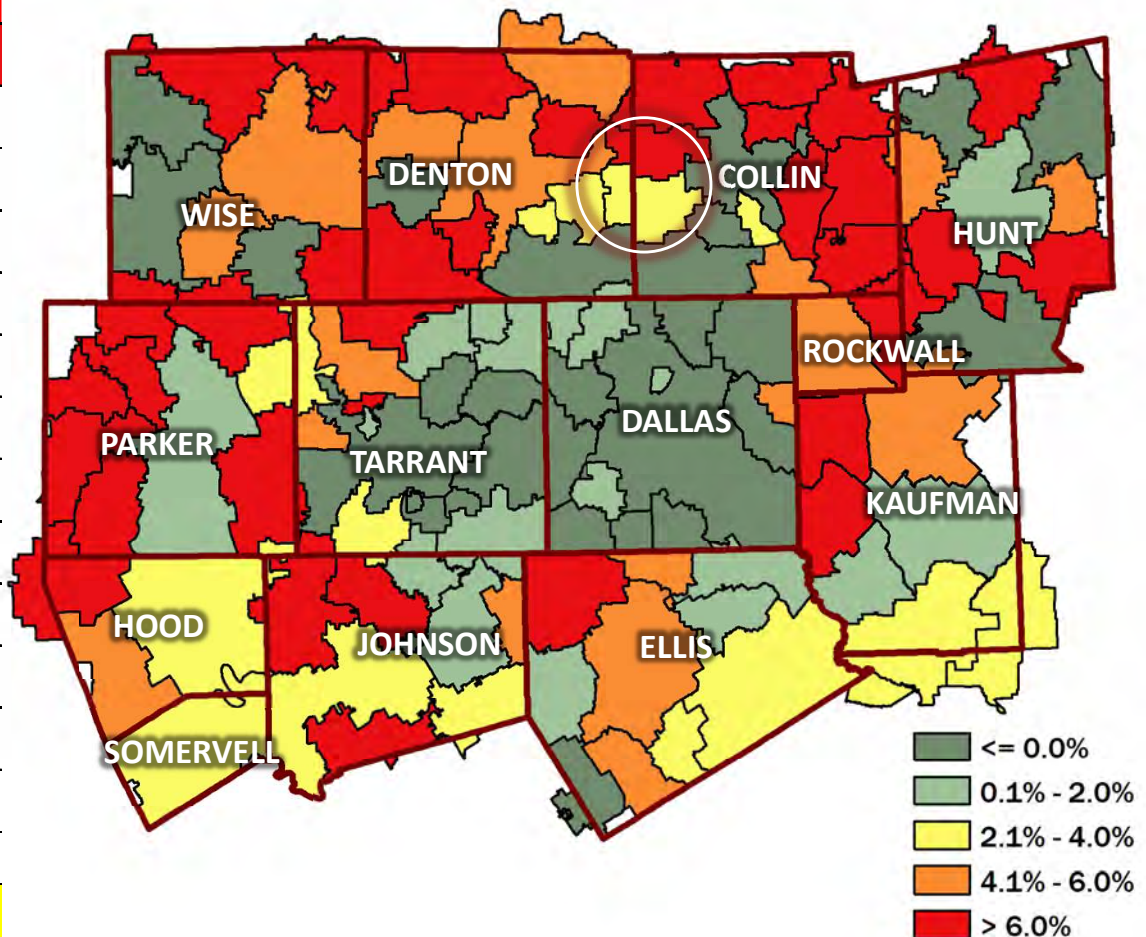


# Percent Change in Enrollment

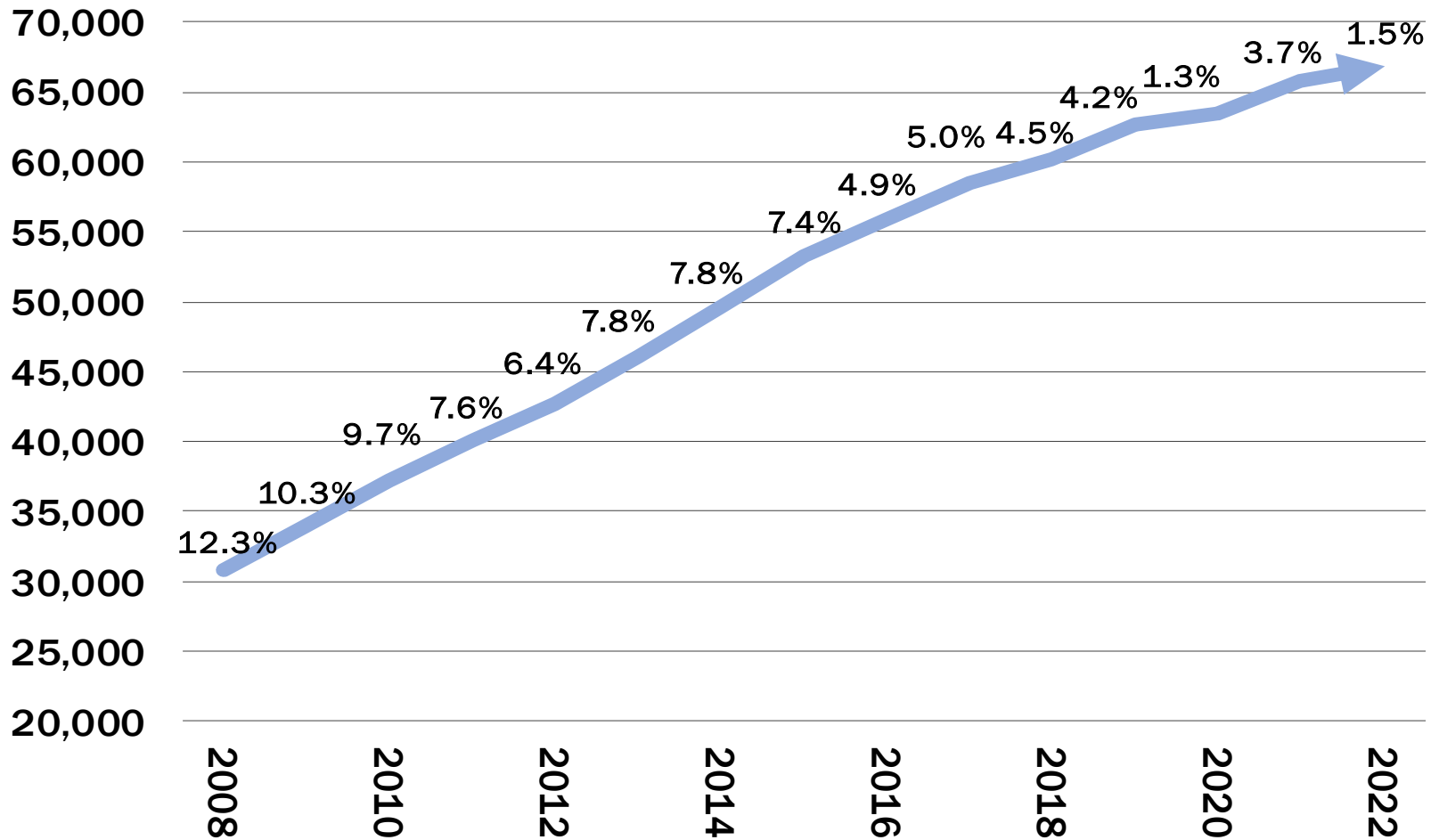
Fall 2020 to Fall 2021



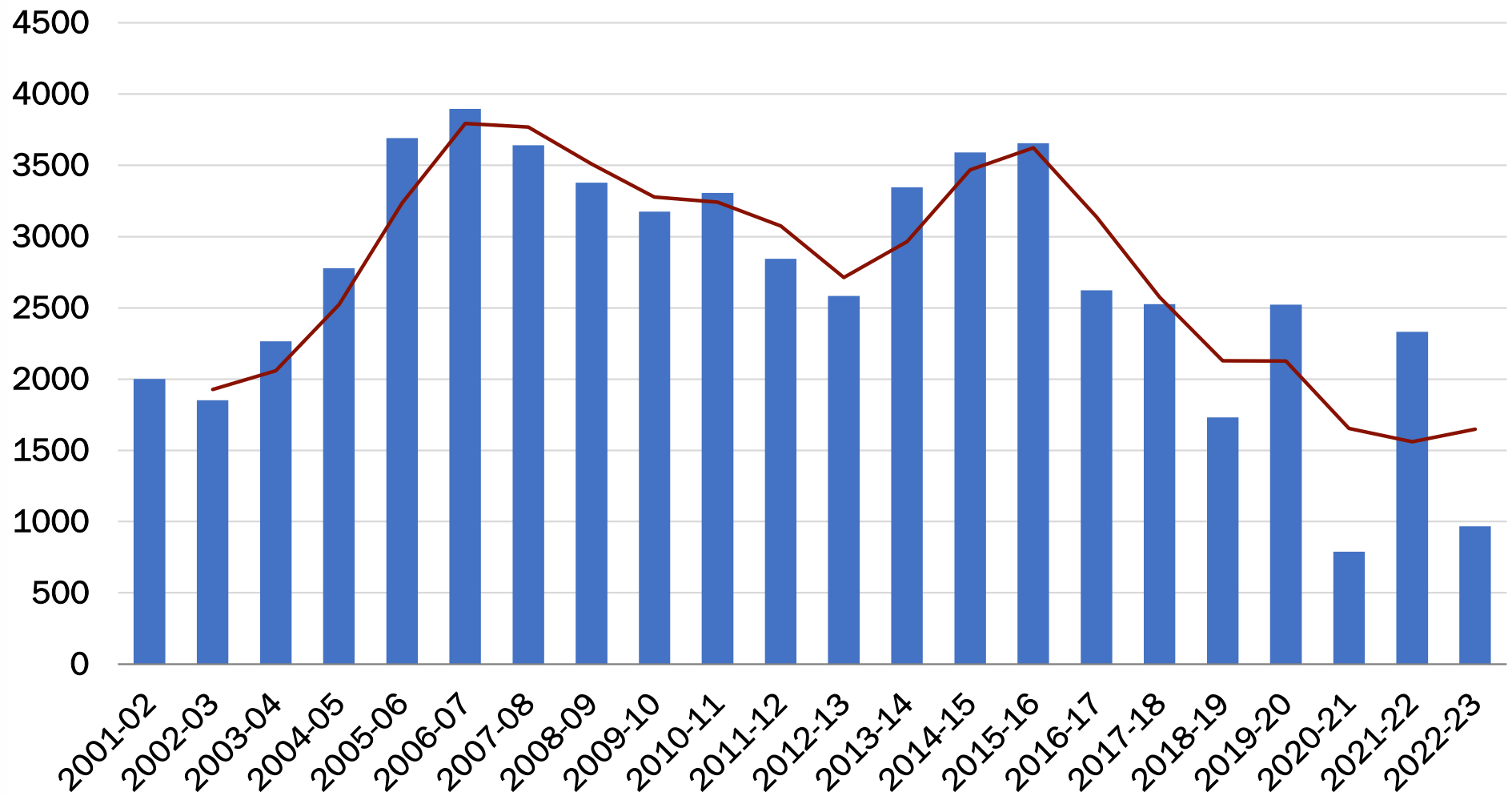
	School District	Change
1	Community ISD	21.5%
2	Melissa ISD	18.8%
3	Aubrey ISD	17.7%
4	Peaster ISD	17.6%
5	Princeton ISD	16.3%
6	Poolville ISD	15.8%
7	Argyle ISD	14.3%
8	Prosper ISD	13.8%
9	Brock ISD	13.6%
10	Garner ISD	13.4%
11	Celina ISD	13.4%
12	Forney ISD	12.4%
13	Caddo Mills ISD	12.0%
14	Crandall ISD	12.0%
15	Anna ISD	11.8%
53	<b>Frisco ISD</b>	<b>3.7%</b>



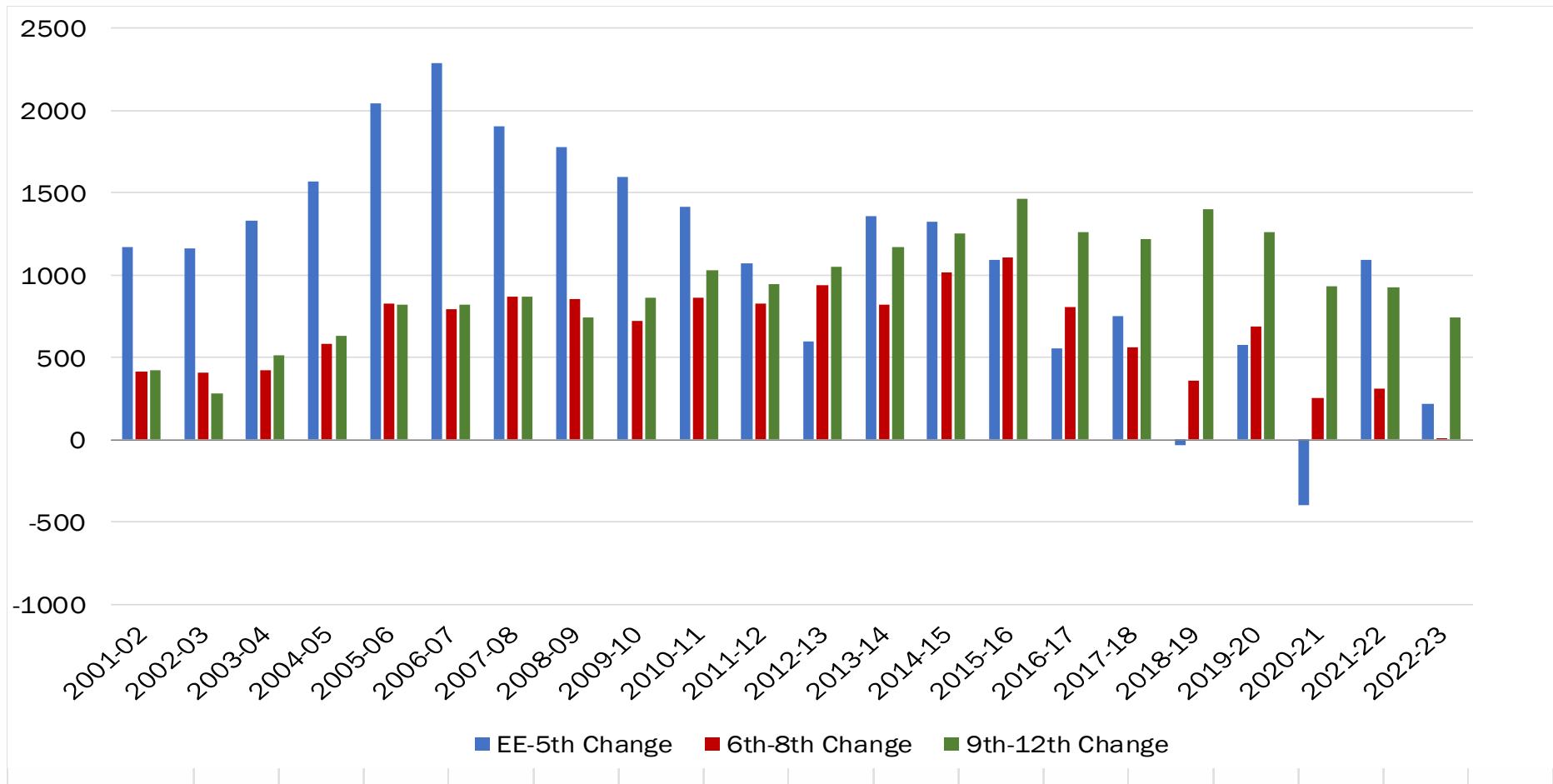
# Annual Growth Rates



# Total Enrollment Change



# Annual Growth Rates





# CURRENT STUDENTS





# Students per Household



Single-Family

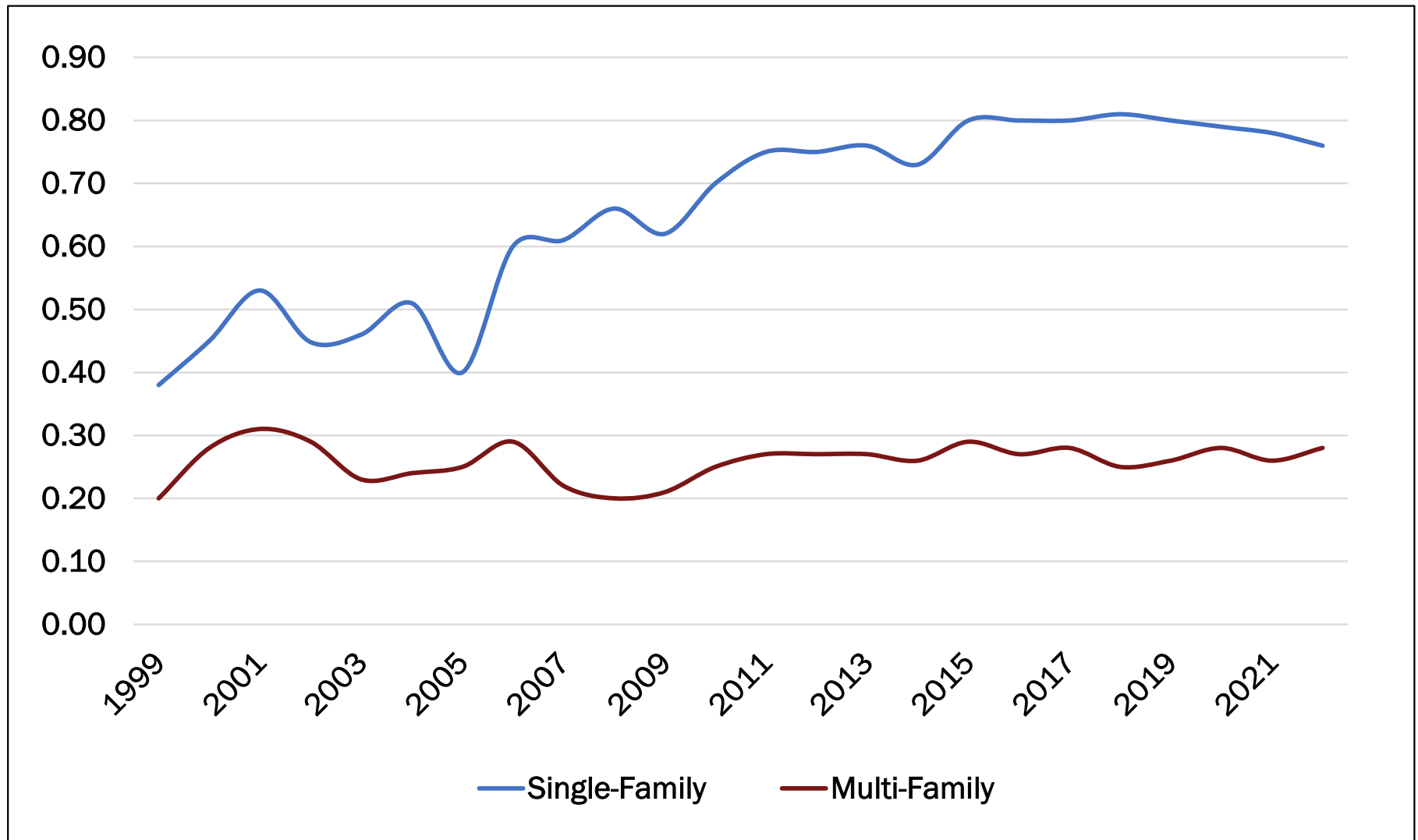
**.76**



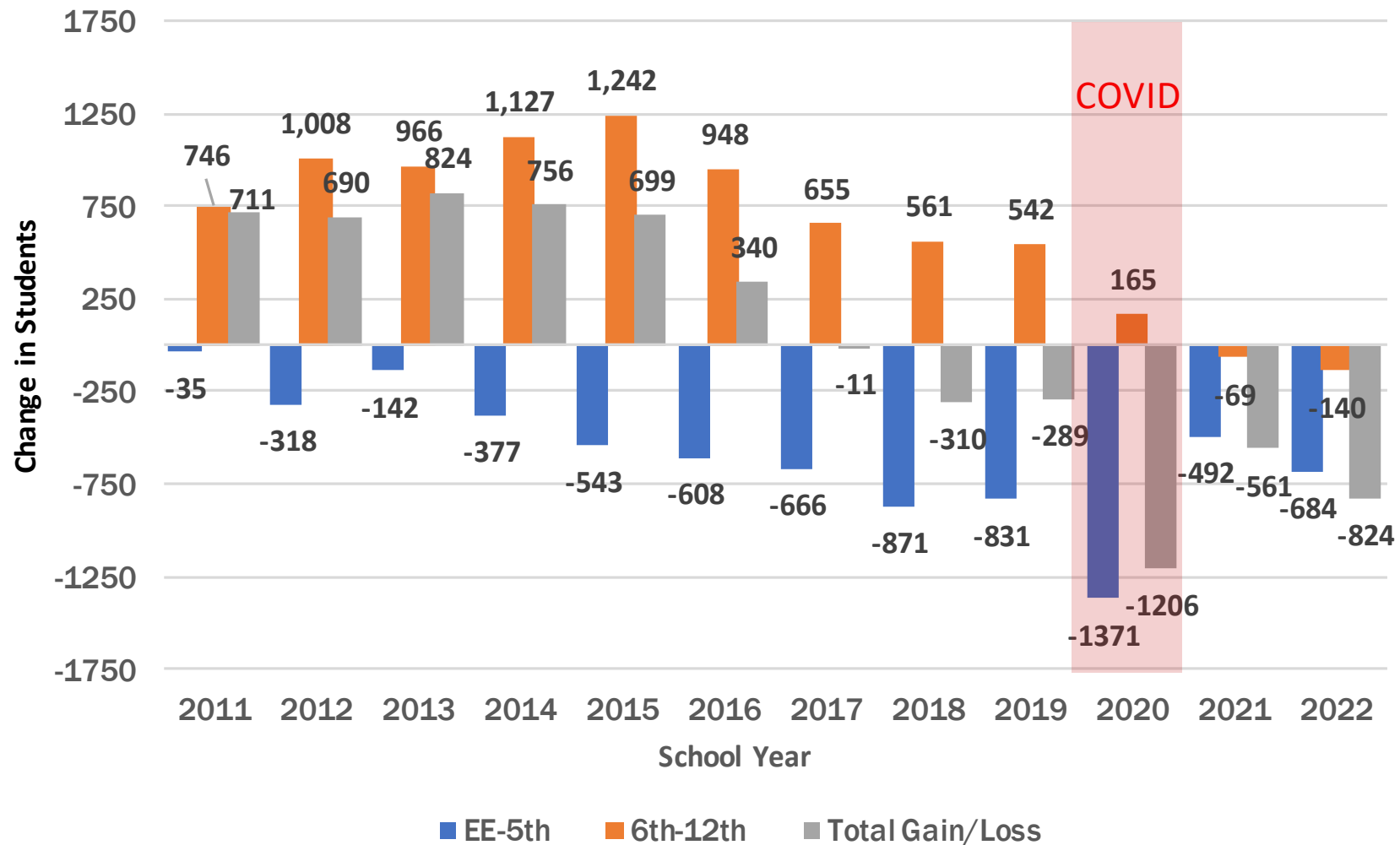
Multi-Family

**.28**

# Historical Ratios of Students per Household in FISD



# Student Change in Existing Subdivisions



# HOUSING





# Single-Family Housing



## **Housing Starts**

In the 12 months ending June 2022, FISD had 1,590 starts, compared to 2,350 as of June 2021.

## **Projected Occupancies**

57% of all projected single-family homes will be occupied by 2027, with the highest occupancies in Fields (Brookside, The Preserve), Brinkmann Ranch (Lexington Parks), and The Grove.

# Largest Projected Single-Family Occupancies



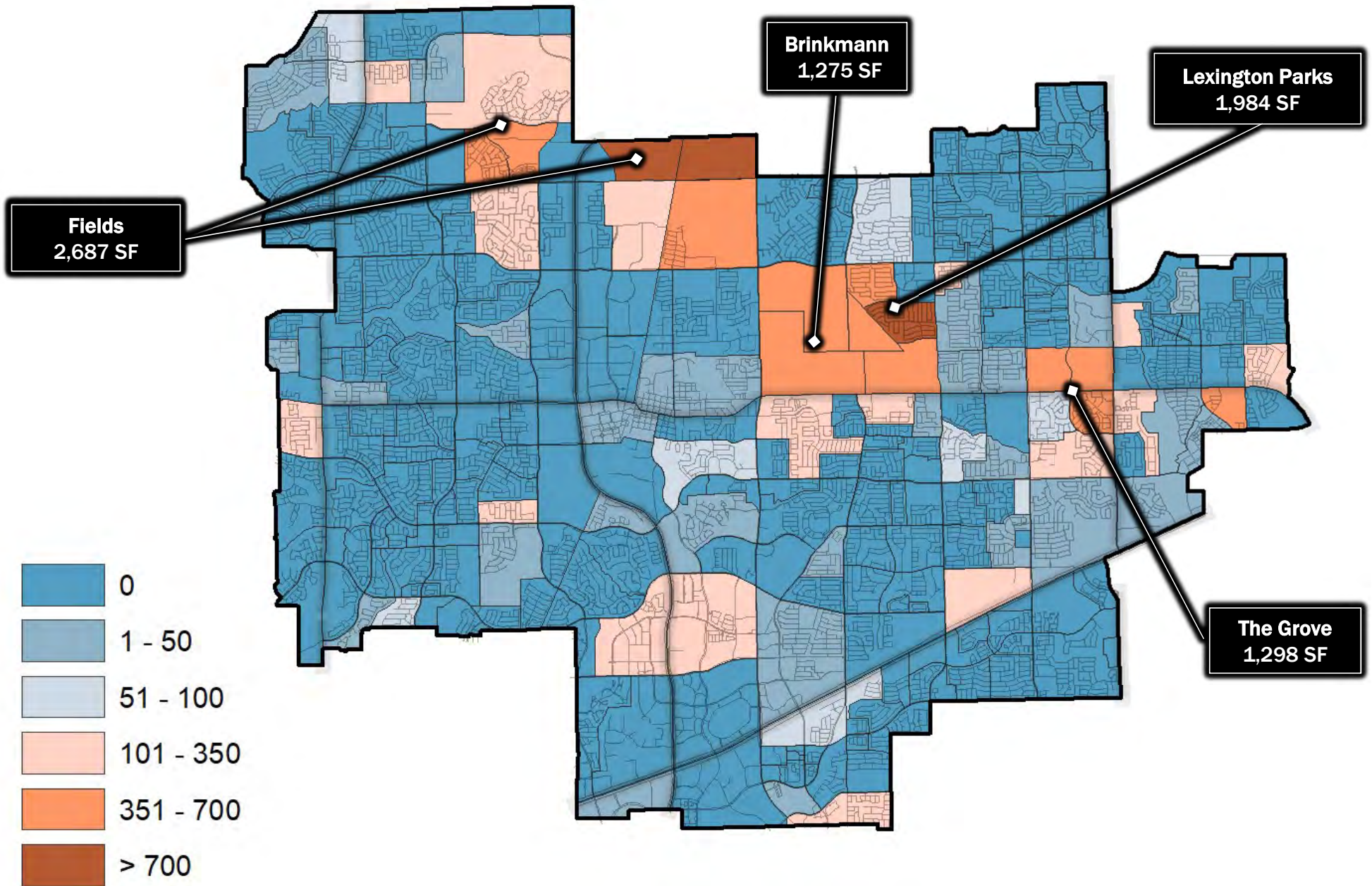
Oct 2022 to Oct 2032

Planning Unit	Master Planned Community, Subdivision or Owner Name(s)	2022- 2027	2027- 2032	2022- 2032
52F, 52D, 53B, 53A, 52C, 52A, 52E, 10A	Fields	1,001	1,686	2,687
13E, 13D, 13A, 13C	Lexington Parks	1,307	677	1,984
13B, 12B, 12A	Brinkmann Ranch (PD 3)	260	1,015	1,275
15D, 15E	Grove North	335	410	745
<b>Above-Listed Subdivisions</b>		<b>2,903</b>	<b>3,788</b>	<b>6,691</b>
<b>Total</b>		<b>7,500</b>	<b>5,545</b>	<b>13,045</b>

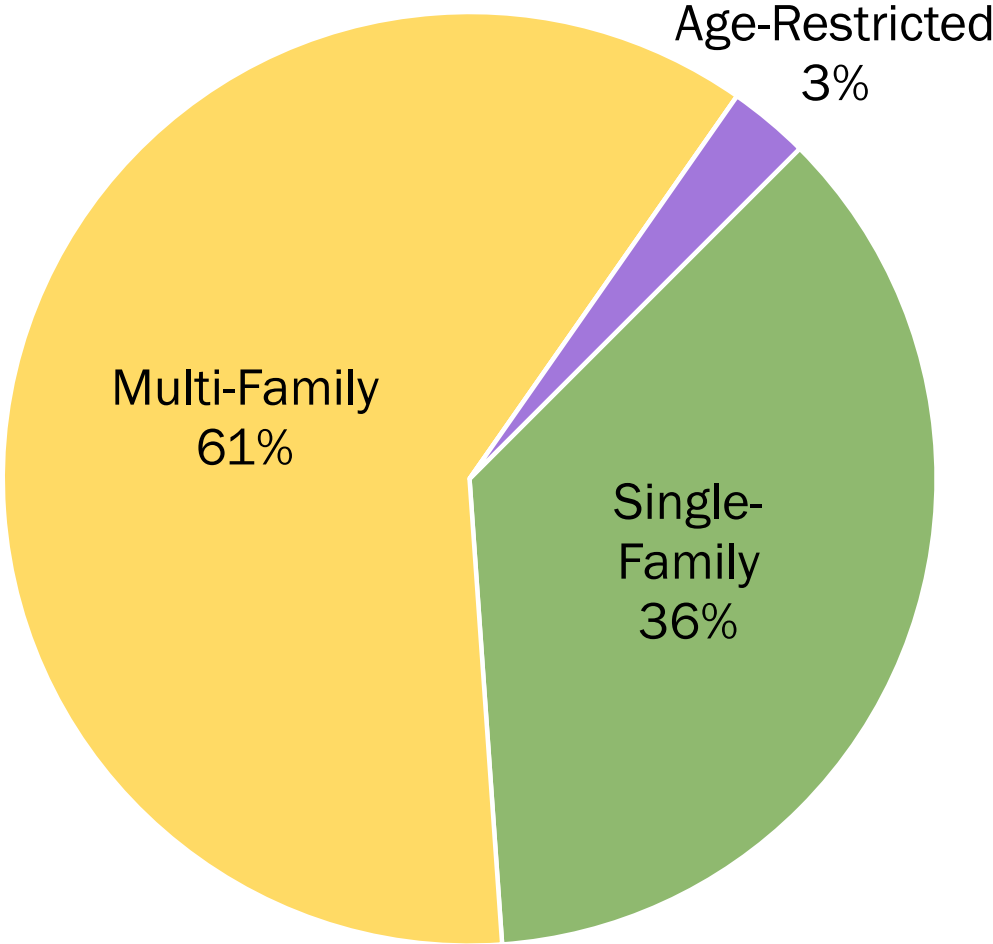


# Projected Single-Family Occupancies

Oct 2022 to Oct 2032



# Projected New Housing Occupancies





# Multi-Family Housing



~14%

of current students live in Multi-Family units

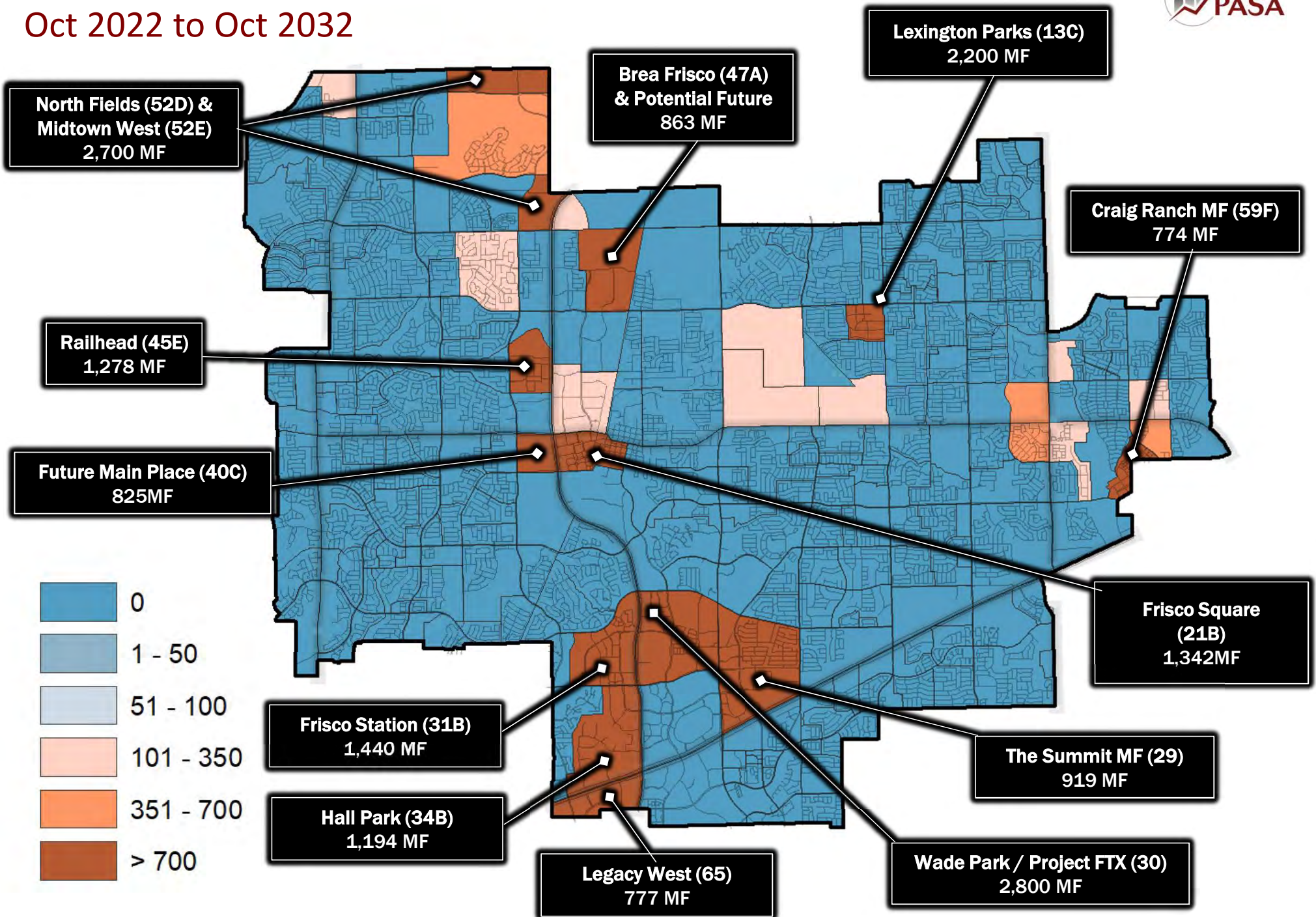
61%

of all future housing units are Multi-Family units

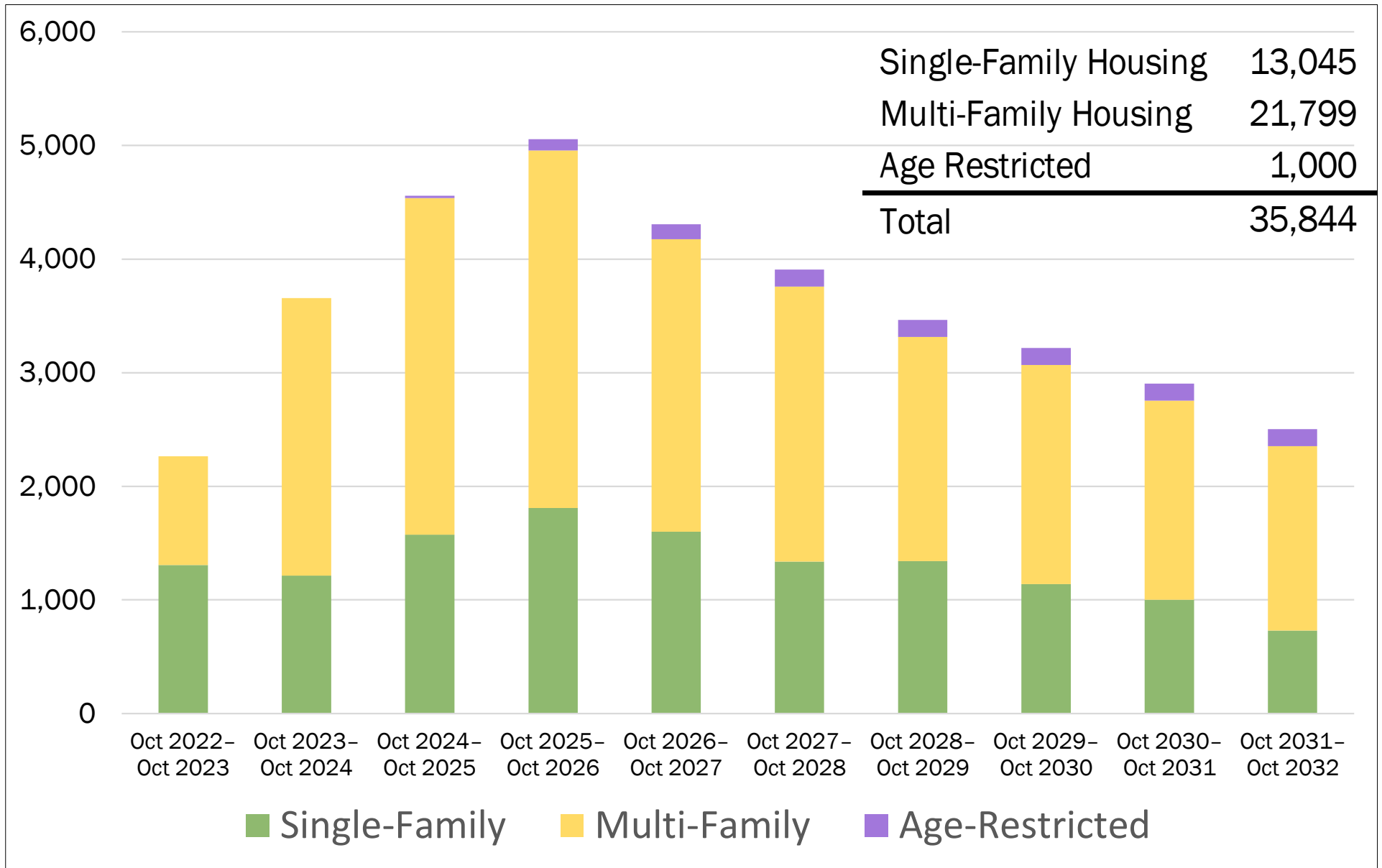
**21,799 total MF units are projected in the coming decade**

# Projected Multi-Family Occupancies

Oct 2022 to Oct 2032



# Housing Projections by Year of Occupancy



Single-Family Housing	13,045
Multi-Family Housing	21,799
Age Restricted	1,000
<b>Total</b>	<b>35,844</b>

■ Single-Family    
 ■ Multi-Family    
 ■ Age-Restricted

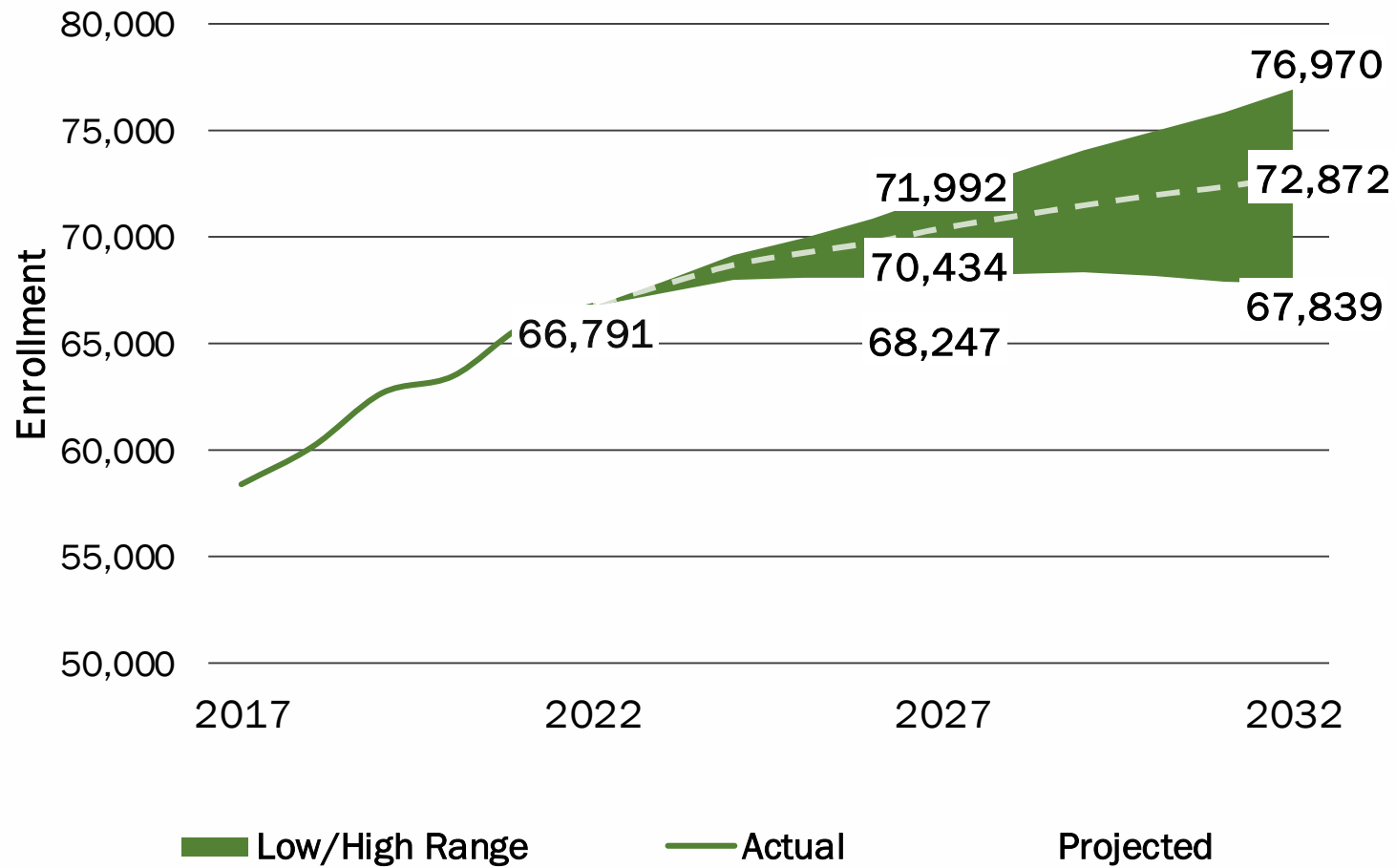


# STUDENT PROJECTIONS





# Three Scenarios of Growth



# Moderate Growth Scenario



	2023	2024	2025	2026	2027
<b>Enrollment</b>	<b>67,757</b>	<b>68,699</b>	<b>69,264</b>	<b>69,763</b>	<b>70,434</b>
<b>% Growth</b>	<b>1.45%</b>	<b>1.39%</b>	<b>0.82%</b>	<b>0.72%</b>	<b>0.96%</b>
<b>Growth</b>	<b>966</b>	<b>942</b>	<b>565</b>	<b>499</b>	<b>671</b>
	2028	2029	2030	2031	2032
<b>Enrollment</b>	<b>70,975</b>	<b>71,496</b>	<b>71,972</b>	<b>72,366</b>	<b>72,872</b>
<b>% Growth</b>	<b>0.77%</b>	<b>0.73%</b>	<b>0.67%</b>	<b>0.55%</b>	<b>0.70%</b>
<b>Growth</b>	<b>541</b>	<b>521</b>	<b>476</b>	<b>394</b>	<b>506</b>



# QUESTIONS?





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